



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

8 September 2022



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, September 8, 2022

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,555.10	-18.95	-0.25%	7.27%	8,472.15	6,780.08	44.81	2.15	25.92	3.56
Premier Index	8,420.52	-26.51	-0.31%	10.23%	9,437.37	7,343.90	35.18	2.39	24.78	3.93
Main Index	5,757.40	-0.96	-0.02%	-2.19%	6,600.62	5,523.13	9.63	1.26	30.11	2.22
NIC 50 Index	9,497.13	-17.51	-0.18%	11.44%	10,553.82	8,195.69	34.48	2.39	24.78	3.93

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	47.30	285.96
Premier Index	34.87	64.00
Main Index	12.44	221.96
NIC 50 Index	38.23	92.27

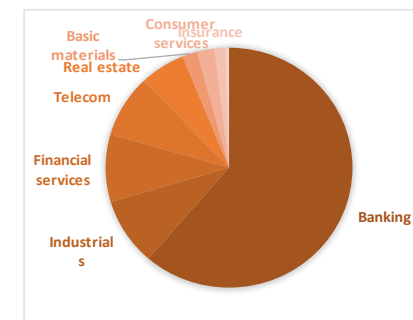
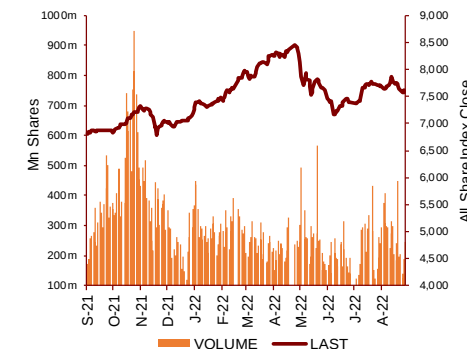
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Palms Agro Production	0.048	74	9.89%
Al Madar Investment	0.102	2,470	7.37%
Kuwait Syrian Holding Co	0.037	320	7.27%
National Cleaning	0.045	5	7.14%
Senergy Holding	0.041	3,152	6.15%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.884	11.57	0.11%
IFA Hotels and Resorts	0.040	7.15	-2.22%
Gulf Bank	0.338	4.93	-0.59%
National Bank of Kuwait	1.030	4.89	-0.58%
Agility Public Warehousing	0.807	3.40	-1.10%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	42	55	57
Premier Index	5	17	4
Main Index	37	38	53
NIC 50 Index	10	29	11

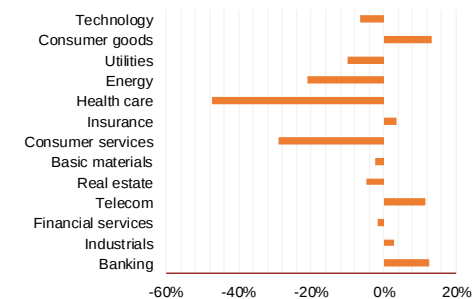
Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Al Masaken International Re	0.034	20,315	-6.85%
Hayat Communications	0.062	1,331	-6.75%
Wethaq Takaful Insurance	0.044	7,743	-6.60%
First Dubai for Real Estate	0.059	119,471	-5.33%
Amar Finance and Leasing	0.063	2,329	-5.16%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
IFA Hotels and Resorts	0.040	174.80	-2.22%
Gulf Bank	0.338	14.59	-0.59%
Kuwait Finance House	0.884	13.15	0.11%
National Industries Group H	0.263	9.38	-1.13%
GFH Financial Group	0.089	7.65	-0.89%



Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,823.98	-4.440	-0.24%	12.4%	1,992.2	1,552.3	27.091	1.70	25.87	1.81
Industrials	1,172.20	-8.640	-0.73%	2.7%	1,443.6	1,111.8	4.004	1.10	21.82	3.52
Financial services	1,400.82	-4.760	-0.34%	-1.6%	1,678.3	1,267.6	4.025	1.11	24.97	2.59
Telecom	1,214.33	-5.070	-0.42%	11.5%	1,514.7	1,055.9	3.716	1.41	14.80	2.73
Real estate	1,262.94	7.390	0.59%	-4.8%	1,438.0	1,155.8	2.638	0.76	38.95	1.27
Basic materials	1,002.07	0.630	0.06%	-2.2%	1,233.3	976.3	0.873	1.33	10.08	5.55
Consumer services	519.51	2.050	0.40%	-28.9%	792.7	506.1	1.003	2.55	35.99	1.66
Insurance	1,585.36	-0.250	-0.02%	3.4%	1,675.7	1,399.9	0.632	0.87	46.76	5.16
Health care	420.41	0.000	0.00%	-47.3%	821.7	420.4	0.208	15.62	11.46	1.05
Energy	1,126.11	-0.090	-0.01%	-21.1%	1,592.9	1,075.5	0.228	0.87	22.35	2.19
Utilities	539.47	-2.640	-0.49%	-10.1%	650.0	510.5	0.226	2.31	15.70	8.74
Consumer goods	1,513.71	-4.520	-0.30%	13.2%	1,641.0	1,072.8	0.157	1.03	42.42	1.91
Technology	640.20	0.000	0.00%	-6.4%	843.9	582.7	0.009	0.77	NM	-
	7,555.10	-18.95	-0.25%	7.3%	8,472.2	6,780.1	44.81	2.15	25.92	3.56

YTD Sector Performance %



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

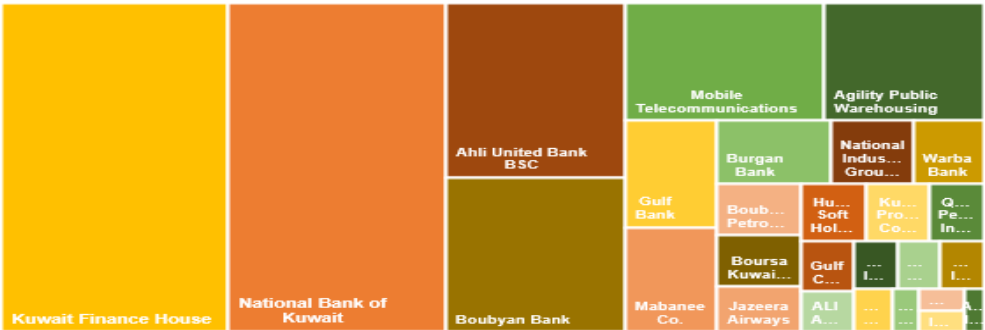


Premier Market

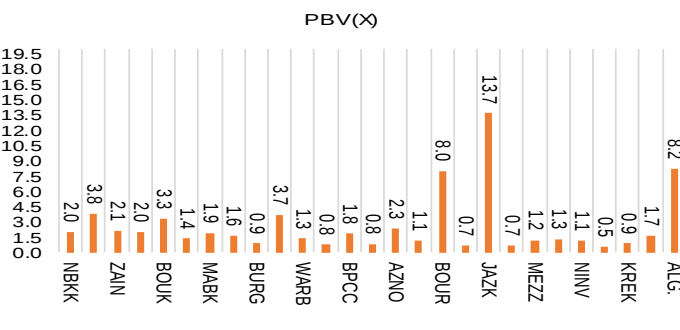
Thursday, September 8, 2022

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.030	-0.006	-0.58%	2.00	18.62	2.34	7,779	-2%	9%	4.89	4.73	10.9%	1.4%	1.104	0.890	22.26%
Kuwait Finance House	0.884	0.001	0.11%	3.79	30.02	1.24	8,140	-2%	17%	11.57	13.15	12.8%	1.6%	1.039	0.720	23.29%
Mobile Telecommunications	0.588	-0.002	-0.34%	2.14	13.90	5.59	2,544	-3%	-1%	1.74	2.95	15.6%	4.3%	0.698	0.569	7.28%
Ahli United Bank BSC	0.305	0.000	0.00%	2.04	17.93	2.72	3,400	0%	21%	0.00	0.00	11.3%	1.6%	0.336	0.240	9.73%
Boubyan Bank	0.808	-0.004	-0.49%	3.26	53.26	0.56	3,020	-3%	13%	1.97	2.45	6.7%	0.8%	0.965	0.681	8.64%
Agility Public Warehousing	0.807	-0.009	-1.10%	1.38	61.98	2.04	2,038	-4%	2%	3.40	4.19	2.7%	2.2%	1.062	0.751	5.83%
Mabane Co.	0.845	0.010	1.20%	1.93	17.88	1.58	1,049	2%	13%	0.90	1.07	11.2%	5.4%	0.887	0.715	3.00%
Gulf Bank	0.338	-0.002	-0.59%	1.58	19.13	1.96	1,070	-3%	27%	4.93	14.59	8.5%	0.8%	0.385	0.222	3.06%
Burgan Bank	0.240	-0.002	-0.83%	0.88	20.32	1.97	788	-1%	0%	0.95	3.96	4.3%	0.7%	0.307	0.205	2.25%
Human Soft Holding	3.317	-0.039	-1.16%	3.67	7.66	11.92	404	-4%	3%	0.15	0.05	48.7%	39.9%	3.704	3.006	1.15%
Warba Bank	0.245	-0.001	-0.41%	1.34	29.03	0.00	490	-2%	-10%	0.50	2.04	4.8%	0.6%	0.298	0.229	1.40%
Qurain Petrochemical Industries	0.318	0.001	0.32%	0.78	12.17	5.68	341	1%	-8%	0.01	0.02	6.4%	5.2%	0.403	0.291	0.98%
Boubyan Petrochemical	0.900	-0.001	-0.11%	1.84	10.18	6.66	469	-2%	6%	0.02	0.02	19.1%	10.1%	1.125	0.825	1.34%
Kuwait Projects Company Holding	0.157	-0.003	-1.88%	0.83	87.22	3.13	384	-2%	11%	0.25	1.59	1.1%	0.1%	0.215	0.132	1.10%
Shamal Az-Zour Al-Oula Power & Water	0.205	-0.001	-0.49%	2.31	15.70	8.74	226	2%	-10%	0.05	0.25	19.1%	2.9%	0.247	0.194	0.65%
National Industries Group Holding	0.263	-0.003	-1.13%	1.10	6.05	4.18	567	-6%	9%	2.46	9.38	15.2%	6.5%	0.314	0.199	1.62%
Boursa Kuwait Securities Co	2.327	-0.007	-0.30%	8.02	24.89	2.78	467	1%	15%	0.11	0.05	33.9%	22.2%	2.870	1.795	1.34%
Kuwait International Bank	0.213	0.000	0.00%	0.67	33.86	1.81	226	-1%	2%	0.16	0.77	1.9%	0.4%	0.259	0.194	0.65%
Jazeera Airways	1.890	-0.007	-0.37%	13.66	15.28	2.42	416	2%	48%	0.02	0.01	164.8%	12.1%	2.099	0.815	1.19%
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.70	NM	0.00	181	-2%	-13%	0.09	0.46	-15.9%	-3.4%	0.256	0.182	0.52%
Mezzan Holding	0.414	0.002	0.49%	1.21	42.42	3.81	129	-3%	-28%	0.09	0.21	2.8%	1.3%	0.632	0.405	0.37%
Gulf Cable and Electrical Industries	1.391	-0.013	-0.93%	1.29	12.90	4.27	290	-4%	60%	0.09	0.07	11.0%	NM	1.850	0.808	0.83%
National Investments	0.281	0.001	0.36%	1.12	10.50	16.07	224	-2%	28%	0.06	0.21	10.9%	8.9%	0.475	0.188	0.64%
Alimti az Investment Group	0.092	0.000	-0.22%	0.54	NM	9.79	94	-2%	-22%	0.01	0.07	-1.0%	-0.1%	0.142	0.087	0.27%
Kuwait Real Estate	0.121	0.000	0.00%	0.88	14.74	2.41	112	-3%	-30%	0.17	1.38	6.0%	2.5%	0.187	0.114	0.32%
Integrated Holding	0.401	-0.003	-0.74%	1.65	30.66	2.48	101	-4%	7%	0.00	0.01	5.4%	3.4%	0.478	0.366	0.29%
ALI ALGanim	0.839	-0.004	-0.47%	8.18	13.16	0.00	233	-4%	0%	0.28	0.34	27.8%	10.9%	0.966	0.797	0.67%
Total		-26.51	-0.31%	2.39	24.78	3.93	34,950	-2.0%	10.2%	34.87	63.66					101%

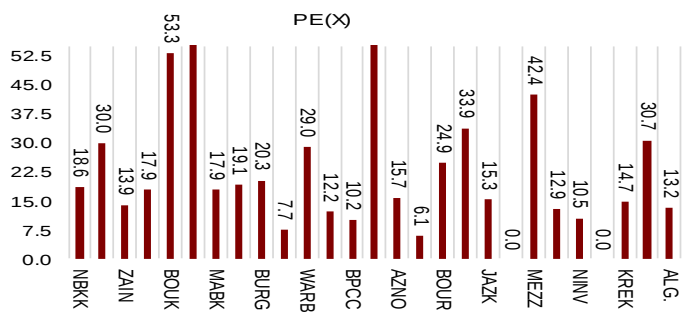
Market Cpaitalization



Price to Book Value



Price to Earning Value

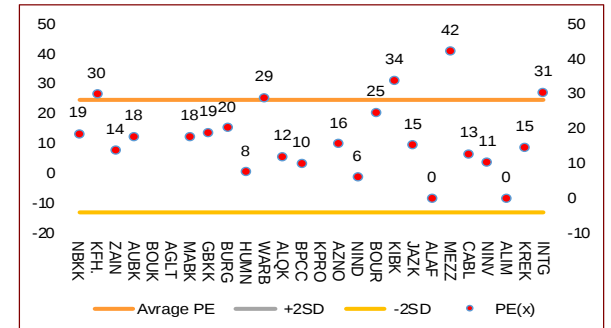
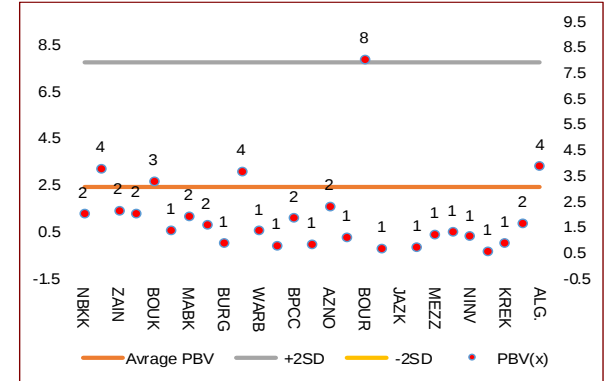


DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	1.030	-0.006	-0.58%	2.00	18.6	2.34	7,779	-2.1%	8.7%	10.9%	1.4%
Kuwait Finance House	0.884	0.001	0.11%	3.79	30.0	1.24	8,140	-1.8%	16.9%	12.8%	1.6%
Mobile Telecommunications	0.588	-0.002	-0.34%	2.14	13.9	5.59	2,544	-2.8%	-1.2%	15.6%	4.3%
Ahli United Bank BSC	0.305	0.000	0.00%	2.04	17.9	2.72	3,400	0.0%	20.7%	11.3%	1.6%
Boubyan Bank	0.808	-0.004	-0.49%	3.26	53.3	0.56	3,020	-3.2%	13.4%	6.7%	0.8%
Agility Public Warehousing	0.807	-0.009	-1.10%	1.38	62.0	2.04	2,038	-4.2%	2.5%	2.7%	2.2%
Mabane Co.	0.845	0.010	1.20%	1.93	17.9	1.58	1,049	1.9%	13.0%	11.2%	5.4%
Gulf Bank	0.338	-0.002	-0.59%	1.58	19.1	1.96	1,070	-3.4%	27.2%	8.5%	0.8%
Burgan Bank	0.240	-0.002	-0.83%	0.88	20.3	1.97	788	-1.2%	0.4%	4.3%	0.7%
Human Soft Holding	3.317	-0.039	-1.16%	3.67	7.7	11.92	404	-4.0%	3.1%	48.7%	39.9%
Warba Bank	0.245	-0.001	-0.41%	1.34	29.0	0.00	490	-1.6%	-10.2%	4.8%	0.6%
Quraing Petrochemical Industries	0.318	0.001	0.32%	0.78	12.2	5.68	341	0.6%	-8.4%	6.4%	5.2%
Boubyan Petrochemical	0.900	-0.001	-0.11%	1.84	10.2	6.66	469	-1.9%	5.6%	19.1%	10.1%
Kuwait Projects Company Holding	0.157	-0.003	-1.88%	0.83	87.2	3.13	384	-2.5%	10.6%	1.1%	0.1%
Shamal Az-Zour Al-Oula Power & Water	0.205	-0.001	-0.49%	2.31	15.7	8.74	226	2.0%	-10.1%	19.1%	2.9%
National Industries Group Holding	0.263	-0.003	-1.13%	1.10	6.1	4.18	567	-6.1%	9.1%	15.2%	6.5%
Boursa Kuwait Securities Co	2.327	-0.007	-0.30%	8.02	24.9	2.78	467	1.1%	15.2%	33.9%	22.2%
Kuwait International Bank	0.213	0.000	0.00%	0.67	33.9	1.81	226	-0.9%	1.6%	1.9%	0.4%
Jazeera Airways	1.890	-0.007	-0.37%	13.66	15.3	2.42	416	1.7%	47.7%	164.8%	12.1%
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.70	NM	0.00	181	-2.1%	-12.8%	-15.9%	-3.4%
Mezzan Holding	0.414	0.002	0.49%	1.21	42.4	3.81	129	-2.8%	-28.5%	2.8%	1.3%
Gulf Cable and Electrical Industries	1.391	-0.013	-0.93%	1.29	12.9	4.27	290	-4.1%	59.7%	11.0%	9.0%
National Investments	0.281	0.001	0.36%	1.12	10.5	16.07	224	-2.4%	28.3%	10.9%	8.9%
Alimtiq Investment Group	0.092	0.000	-0.22%	0.54	NM	9.79	94	-1.9%	-22.3%	-1.0%	-0.1%
Kuwait Real Estate	0.121	0.000	0.00%	0.88	14.7	2.41	112	-3.2%	-30.4%	6.0%	2.5%
Integrated Holding	0.401	-0.003	-0.74%	1.65	30.7	2.48	101	-3.6%	7.3%	5.4%	3.4%
ALI ALGanim	0.839	-0.004	-0.47%	3.88	13.2	0.00	233	-3.7%	0.0%	27.8%	10.9%
Total		-26.51	-0.31%	2.39	24.78	3.93	34,950	-2.0%	10.2%		



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,421	-26.51	-0.31%	8,477	8,361	41	34,950	-2.0%	10.2%	9,437	7,344

Top 5 Performrs (Today's Price Change)

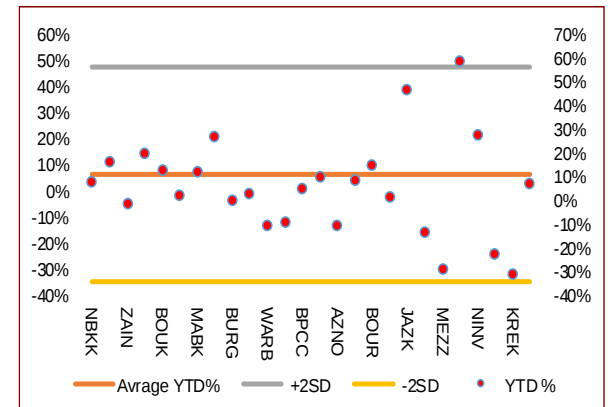
Mabane Co.	0.845	0.010	1.20%	0.801	0.797	76	1,049	1.9%	13.0%	0.887	0.715
Mezzan Holding	0.414	0.002	0.49%	0.422	0.527	50	129	-2.8%	-28.5%	0.632	0.405
National Investments	0.281	0.001	0.36%	0.298	0.311	35	224	-2.4%	28.3%	0.475	0.188
Quraing Petrochemical Industries	0.318	0.001	0.32%	0.313	0.356	55	341	0.6%	-8.4%	0.403	0.291
Kuwait Finance House	0.884	0.001	0.11%	0.876	0.860	48	8,140	-1.8%	16.9%	1.039	0.720

Middel Performrs (Today's Price Change)

Ahli United Bank BSC	0.305	0.000	0.00%	0.295	0.278	50	3,400	0.0%	20.7%	0.336	0.240
Kuwait International Bank	0.213	0.000	0.00%	0.215	0.220	39	226	-0.9%	1.6%	0.259	0.194
Kuwait Real Estate	0.121	0.000	0.00%	0.132	0.156	43	112	-3.2%	-30.4%	0.187	0.114
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.197	0.212	33	181	-2.1%	-12.8%	0.256	0.182
Boubyan Petrochemical	0.900	-0.001	-0.11%	0.921	0.944	34	469	-1.9%	5.6%	1.125	0.825
Alimtiq Investment Group	0.092	0.000	-0.22%	0.092	0.114	42	94	-1.9%	-22.3%	0.142	0.087
Boursa Kuwait Securities Co	2.327	-0.007	-0.30%	2.360	2.331	34	467	1.1%	15.2%	2.870	1.795
Mobile Telecommunications	0.588	-0.002	-0.34%	0.607	0.612	21	2,544	-2.8%	-1.2%	0.698	0.569
Warba Bank	0.245	-0.001	-0.41%	0.247	0.267	45	490	-1.6%	-10.2%	0.298	0.229
Boubyan Bank	0.808	-0.004	-0.49%	0.100	0.100	37	3,020	-3.2%	13.4%	1.210	0.996
Shamal Az-Zour Al-Oula Power & Water	0.205	-0.001	-0.49%	0.202	0.218	83	226	2.0%	-10.1%	0.247	0.194
National Bank of Kuwait	1.030	-0.006	-0.58%	1.059	1.023	27	7,779	-2.1%	8.7%	1.104	0.890
Gulf Bank	0.338	-0.002	-0.59%	0.343	0.308	34	1,070	-3.4%	27.2%	0.385	0.222
Integrated Holding	0.401	-0.003	-0.74%	0.409	0.401	31	101	-3.6%	7.3%	0.478	0.366
Burgan Bank	0.240	-0.002	-0.83%	0.237	0.252	58	788	-1.2%	0.4%	0.307	0.205

Bottom 5 Performrs (Today's Price Change)

Gulf Cable and Electrical Industries	1.391	-0.013	-0.93%	1.423	1.285	11	290	-4.1%	59.7%	1.850	0.808
Agility Public Warehousing	0.807	-0.009	-1.10%	0.843	0.868	34	2,038	-4.2%	2.5%	1.062	0.751
National Industries Group Holding	0.263	-0.003	-1.13%	0.268	0.259	26	567	-6.1%	9.1%	0.314	0.199
Human Soft Holding	3.317	-0.039	-1.16%	3.287	3.303	27	404	-4.0%	3.1%	3.704	3.006
Kuwait Projects Company Holding	0.157	-0.003	-1.88%	0.153	0.164	50	384	-2.5%	10.6%	0.215	0.132



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.030	-0.006	-0.58%	2.00	18.62	2.34	7,779	-2.1%	8.7%	4.89	4.73	10.9%	1.4%	1.104	0.890	17.36%
Kuwait Finance House	0.884	0.001	0.11%	3.79	30.02	1.24	8,140	-1.8%	16.9%	11.57	13.15	12.8%	1.6%	1.039	0.720	18.16%
Ahli United Bank BSC	0.305	0.000	0.00%	2.04	17.93	2.72	3,400	0.0%	20.7%	0.00	0.00	11.3%	1.6%	0.336	0.240	7.59%
Boubyan Bank	0.808	-0.004	-0.49%	3.26	53.26	0.56	3,020	-3.2%	13.4%	1.97	2.45	6.7%	0.8%	0.965	0.681	6.74%
Commercial Bank of Kuwait	0.485	0.000	0.00%	1.15	12.09	4.12	961	-2.8%	-3.2%	0.00	0.00	9.9%	1.9%	0.549	0.480	2.14%
Gulf Bank	0.338	-0.002	-0.59%	1.58	19.13	1.96	1,070	-3.4%	27.2%	4.93	14.59	8.5%	0.8%	0.385	0.222	2.39%
Burgan Bank	0.240	-0.002	-0.83%	0.88	20.32	1.97	788	-1.2%	0.4%	0.95	3.96	4.3%	0.7%	0.307	0.205	1.76%
Ahli United Bank	0.273	0.000	0.00%	0.94	25.16	1.74	615	-1.8%	-7.2%	0.23	0.83	3.7%	0.7%	0.324	0.260	1.37%
Warba Bank	0.245	-0.001	-0.41%	1.34	29.03	0.00	490	-1.6%	-10.2%	0.50	2.04	4.8%	0.6%	0.298	0.229	1.09%
Al Ahli Bank of Kuwait	0.340	0.000	0.00%	1.01	25.15	1.40	602	-2.9%	40.6%	0.03	0.08	4.0%	0.6%	0.355	0.210	1.34%
Kuwait International Bank	0.213	0.000	0.00%	0.67	33.86	1.81	226	-0.9%	1.6%	0.16	0.77	1.9%	0.4%	0.259	0.194	0.50%
Total Banking Sector - 11 Companies							27,091			25.22	42.61					60.45%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Qurain Petrochemical Industries	0.318	0.001	0.32%	0.78	12.17	5.68	341	0.63%	-8.36%	0.01	0.02	6.4%	5.2%	0.403	0.291	0.76%
Boubyan Petrochemical	0.900	-0.001	-0.11%	1.84	10.18	6.66	469	-1.85%	5.63%	0.02	0.02	19.1%	10.1%	1.125	0.825	1.05%
Al Kout Industrial Projects	0.406	0.000	0.00%	1.45	5.14	9.85	41	0.00%	-18.15%	0.00	0.00	30.5%	20.1%	0.545	0.406	0.09%
Kuwait Foundry	0.301	0.000	0.00%	1.25	12.82	0.00	22	0.00%	-18.43%	0.00	0.02	10.7%	10.3%	0.424	0.289	0.05%
Total Basic Materials - 4 Companies							873			0.03	0.06					1.95%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.414	0.002	0.49%	1.21	42.42	3.81	129	-2.8%	-28.5%	0.09	0.21	2.8%	1.3%	0.632	0.405	0.29%
Livestock Transport and Trading	0.136	0.000	0.00%	0.84	NM	0.00	28	-3.5%	-25.3%	0.00	0.00	-14.5%	-8.2%	0.196	0.130	0.06%
Total Consumer Goods - 2 Companies							157			0.09	0.21					0.35%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.890	-0.007	-0.37%	13.66	15.28	2.42	416	1.7%	47.7%	0.02	0.01	164.8%	12.1%	2.099	0.815	0.93%
Kuwait National Cinema	0.895	0.000	0.00%	1.10	8.72	3.35	83	-1.4%	1.5%	0.00	0.00	13.3%	6.1%	0.933	0.804	0.18%
Oula Fuel Marketing	0.147	0.002	1.38%	0.91	15.86	3.45	59	-2.0%	-5.8%	0.01	0.06	5.6%	2.9%	0.178	0.142	0.13%
Al Soor Fuel Marketing	0.147	0.000	0.00%	0.86	18.75	3.40	59	-1.3%	-5.2%	0.00	0.02	4.8%	3.6%	0.175	0.142	0.13%
Sultan Center Food Products	0.124	-0.002	-1.59%	0.71	0.99	0.00	35	-6.1%	-41.0%	0.00	0.04	74.2%	12.2%	0.269	0.111	0.08%
Jiyad Holding	0.036	0.000	1.13%	0.41	NM	0.00	7	4.4%	-55.5%	0.10	2.71	-16.2%	-10.9%	0.099	0.015	0.01%
IFA Hotels and Resorts	0.040	-0.001	-2.22%	5.24	264.67	0.00	25	-8.7%	-25.8%	7.15	174.80	2.0%	0.4%	0.073	0.035	0.06%
Kuwait Resorts	0.083	0.000	0.00%	0.54	11.69	3.54	16	-3.3%	-14.0%	0.01	0.13	4.8%	4.2%	0.110	0.067	0.04%
Future Kid Entertainment and Real Estate	0.117	0.000	0.00%	1.01	10.24	0.00	13	-0.8%	48.7%	0.00	0.00	10.4%	4.7%	0.130	0.072	0.03%
Al Eid Food	0.259	-0.002	-0.77%	2.04	15.74	2.62	44	0.4%	11.8%	0.03	0.11	13.5%	10.1%	0.304	0.215	0.10%
Kuwait Hotels	0.180	0.000	0.00%	2.26	20.83	2.78	10	-2.2%	157.1%	0.00	0.00	11.1%	7.4%	0.201	0.070	0.02%
Palms Agro Production	0.048	0.004	9.89%	0.48	NM	0.00	3	4.6%	-29.9%	0.00	0.00	-13.8%	-10.9%	0.090	0.043	0.01%
ALI ALGanim	0.839	-0.004	-0.47%	3.88	13.16	0.00	233	-3.7%	0.0%	0.28	0.34	27.8%	10.9%	0.966	0.797	0.52%
Total Consumer Services - 13 Companies							1,003			7.60	178.22					2.24%

DAILY MARKET COVERAGE REPORT

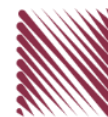
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.390	-0.005	-1.27%	2.37	6.42	5.41	439	-2.7%	-8.0%	0.06	0.14	37.1%	17.5%	0.465	0.353	0.98%
Kuwait Projects Company Holding	0.157	-0.003	-1.88%	0.83	87.22	3.13	384	-2.5%	10.6%	0.25	1.59	1.1%	0.1%	0.215	0.132	0.86%
National Industries Group Holding	0.263	-0.003	-1.13%	1.10	6.05	4.18	567	-6.1%	9.1%	2.46	9.38	15.2%	6.5%	0.314	0.199	1.27%
Boursa Kuwait Securities Co	2.327	-0.007	-0.30%	8.02	24.89	2.78	467	1.1%	15.2%	0.11	0.05	33.9%	22.2%	2.870	1.795	1.04%
GFH Financial Group	0.089	-0.001	-0.89%	1.04	11.11	4.03	310	0.0%	0.0%	0.69	7.65	9.3%	1.2%	0.109	0.065	0.69%
National Investments	0.281	0.001	0.36%	1.12	10.50	16.07	224	-2.4%	28.3%	0.06	0.21	10.9%	8.9%	0.475	0.188	0.50%
Tamdeen Investment	0.470	0.025	5.62%	0.54	12.15	2.25	160	9.3%	24.0%	0.01	0.01	4.9%	3.8%	0.505	0.309	0.36%
Alimtiqaz Investment Group	0.092	0.000	-0.22%	0.54	NM	9.79	94	-1.9%	-22.3%	0.01	0.07	-1.0%	-0.1%	0.142	0.087	0.21%
Commercial Facilities	0.200	0.000	0.00%	0.64	7.40	7.50	102	-1.0%	-2.9%	0.02	0.08	8.8%	5.0%	0.228	0.194	0.23%
Aayan Leasing and Investment	0.125	-0.004	-3.10%	0.95	12.82	0.00	83	-6.0%	-24.5%	0.38	2.99	7.7%	5.8%	0.204	0.118	0.19%
Kuwait Investment	0.145	0.000	0.00%	0.70	8.41	17.24	79	-6.5%	-48.4%	0.46	3.16	8.1%	4.6%	0.317	0.113	0.18%
Noor Financial Investment	0.205	0.010	5.13%	1.27	5.73	2.46	104	4.6%	-19.4%	0.03	0.13	22.7%	16.0%	0.319	0.179	0.23%
Arzan Financial Group for Financing and Investment	0.143	0.000	0.00%	0.96	8.98	1.69	115	-2.1%	-8.1%	0.01	0.04	11.3%	8.2%	0.180	0.120	0.26%
Kuwait Financial Centre	0.141	-0.001	-0.70%	0.69	10.67	6.71	71	-2.8%	-18.2%	0.00	0.00	6.9%	4.0%	0.197	0.130	0.16%
Gulf Investment House	0.359	-0.006	-1.64%	3.42	NM	0.00	146	10.8%	19.7%	0.01	0.04	-3.0%	-2.0%	0.380	0.217	0.33%
Arabi Group Holdings	0.278	0.008	2.96%	1.66	NM	0.00	46	-4.1%	-4.5%	0.05	0.20	-29.0%	-4.0%	0.499	0.135	0.10%
Kuwait and Middle East Financial Investment	0.127	-0.006	-4.51%	1.10	14.78	5.26	28	-2.3%	-15.3%	0.04	0.37	7.5%	5.2%	0.175	0.117	0.06%
Privatization Holding	0.041	-0.001	-1.68%	0.34	NM	0.00	25	-8.9%	-25.2%	0.08	2.05	-7.1%	-5.5%	0.070	0.041	0.06%
Asiya Capital Investments	0.051	0.000	0.59%	0.46	2.81	0.00	40	-5.2%	-2.1%	0.03	0.67	17.9%	17.6%	0.071	0.044	0.09%
Umm Al Qaiwain General Investment Co	0.094	0.000	0.00%	0.59	5.15	5.32	34	1.5%	7.8%	0.03	0.29	12.0%	10.0%	0.108	0.075	0.08%
Securities House	0.075	0.000	0.00%	0.75	12.80	0.00	32	-5.8%	-24.1%	0.00	0.00	5.8%	5.0%	0.115	0.065	0.07%
Kamco Investment	0.112	-0.001	-0.88%	0.62	4.43	8.85	38	-3.4%	-13.2%	0.02	0.17	14.5%	6.9%	0.167	0.098	0.09%
First Investment	0.094	0.000	0.11%	0.82	133.57	0.00	42	1.1%	11.0%	0.03	0.35	0.6%	0.7%	0.104	0.072	0.09%
Inovest BSC Public	0.112	0.000	0.00%	0.00	NM	0.00	33	-5.1%	-5.1%	0.01	0.11	2.7%	1.7%	0.189	0.094	0.07%
Coast Investment and Development	0.093	0.000	0.00%	0.92	12.72	5.38	43	-4.3%	-11.4%	0.00	0.00	7.2%	6.8%	0.127	0.082	0.10%
Al Madar Investment	0.102	0.007	7.37%	0.96	59.65	0.00	21	17.2%	-14.3%	0.00	0.02	1.6%	1.7%	0.128	0.083	0.05%
Bayan Investment	0.035	0.000	0.00%	0.31	NM	0.00	13	-3.1%	-28.8%	0.00	0.00	-0.5%	-0.6%	0.060	0.031	0.03%
Al Manar Financing and Leasing	0.063	0.002	3.99%	0.61	20.36	0.00	16	4.2%	0.3%	0.00	0.00	2.9%	2.3%	0.079	0.055	0.04%
Manazel Holding	0.035	0.000	0.00%	0.76	11.88	0.00	15	-1.1%	-32.2%	0.00	0.00	6.2%	2.0%	0.060	0.031	0.03%
Kuwait Finance and Investment	0.068	0.000	-0.59%	0.50	29.39	0.00	21	-2.0%	-22.1%	0.00	0.02	1.7%	1.6%	0.106	0.064	0.05%
National International Holding	0.139	0.004	2.96%	0.80	10.38	3.60	31	-2.8%	-5.8%	0.01	0.05	7.6%	5.3%	0.174	0.108	0.07%
Osoul Investment	0.084	0.000	0.00%	0.77	NM	12.55	11	-3.5%	3.3%	0.00	0.00	-4.4%	-4.0%	0.118	0.078	0.02%
UniCap Investment and Finance	0.057	0.000	0.00%	0.63	67.06	0.00	13	-3.2%	-16.8%	0.00	0.00	1.9%	0.2%	0.097	0.051	0.03%
Amar Finance and Leasing	0.063	-0.003	-5.16%	0.58	3.39	0.00	12	-5.2%	-4.6%	0.00	0.04	18.6%	17.3%	0.097	0.057	0.03%
Gulf North Africa Holding	0.138	0.003	2.22%	1.72	59.40	0.00	20	-0.7%	60.3%	0.07	0.54	3.0%	2.4%	0.141	0.057	0.04%
International Financial Advisors	0.096	0.000	-0.21%	0.62	38.47	0.00	24	-3.5%	-15.2%	0.03	0.26	1.9%	0.7%	0.129	0.084	0.05%
Credit Rating and Collection	0.022	0.000	-0.45%	0.76	NM	0.00	4	-9.8%	-45.3%	0.00	0.01	-0.4%	-0.3%	0.069	0.020	0.01%
Ekttitab Holding	0.014	0.000	0.00%	0.44	NM	0.00	4	-6.8%	-36.2%	0.02	1.24	-16.8%	-12.9%	0.024	0.009	0.01%
Kuwait Syrian Holding Co	0.037	0.003	7.27%	0.36	5.95	0.00	7	-2.4%	-13.6%	0.00	0.01	8.7%	6.2%	0.060	0.026	0.01%
Warba Capital Holding	0.099	-0.004	-3.88%	1.26	NM	0.00	10	10.0%	15.1%	0.00	0.00	-1.8%	-1.7%	0.145	0.070	0.02%
National Consumer Holding	0.135	0.000	0.00%	6.12	NM	0.00	41	-0.7%	12.6%	0.86	6.31	-8.0%	-7.5%	0.198	0.082	0.09%
Al Deera Holding	0.174	0.000	0.00%	1.16	8.77	0.00	16	1.8%	-13.0%	0.00	0.00	12.5%	6.5%	0.200	0.145	0.04%
AL Safat Investment	0.130	-0.001	-0.76%	1.66	NM	0.00	37	-6.5%	6.6%	0.11	0.82	-1.8%	-1.6%	0.270	0.105	0.08%
Gulf Franchising Holding	0.081	0.000	0.00%	1.59	NM	0.00	3	-3.1%	-15.5%	0.00	0.00	-5.7%	-1.6%	0.148	0.039	0.01%
Total Financial Services - 44 Companies							4,024			5.94	39.09					8.98%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.518	0.000	0.00%	2.28	12.66	0.00	129	-2.3%	-58.2%	0.00	0.00	19.4%	12.5%	1.260	0.500	0.29%
Advanced Technology	0.475	0.000	0.00%	1.06	10.26	3.16	71	-4.0%	-8.3%	0.00	0.00	10.7%	2.1%	0.595	0.450	0.16%
Yiaco Medical	0.450	0.000	0.00%	43.51	NM	0.00	8	0.0%	2.7%	0.00	0.00	-161.7%	-4.7%	0.480	0.399	0.02%
Total Health Care - 3 Companies							208			0.00	0.00					0.47%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.807	-0.009	-1.10%	1.38	61.98	2.04	2,038	-4.2%	2.5%	3.40	4.19	2.7%	2.2%	1.062	0.751	4.55%
Human Soft Holding	3.317	-0.039	-1.16%	3.67	7.66	11.92	404	-4.0%	3.1%	0.15	0.05	48.7%	39.9%	3.704	3.006	0.90%
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.70	NM	0.00	181	-2.1%	-12.8%	0.09	0.46	-15.9%	-3.4%	0.256	0.182	0.40%
Kuwait Cement	0.226	-0.001	-0.44%	0.83	NM	2.20	161	-3.0%	-2.2%	0.01	0.05	-1.1%	-0.7%	0.295	0.219	0.36%
Gulf Cable and Electrical Industries	1.391	-0.013	-0.93%	1.29	12.90	4.27	290	-4.1%	59.7%	0.09	0.07	11.0%	9.0%	1.850	0.808	0.65%
Integrated Holding	0.401	-0.003	-0.74%	1.65	30.66	2.48	101	-3.6%	7.3%	0.00	0.01	5.4%	3.4%	0.478	0.366	0.23%
Kuwait Portland Cement	0.890	-0.003	-0.34%	1.25	18.62	7.84	89	0.0%	-9.2%	0.00	0.00	6.8%	5.3%	1.240	0.837	0.20%
Educational Holding Group	3.099	0.000	0.00%	5.26	11.77	17.19	65	3.6%	-22.5%	0.00	0.00	30.0%	17.2%	5.073	2.744	0.15%
United Projects for Aviation Services	0.238	0.000	0.00%	0.87	85.00	0.00	90	-0.4%	-4.0%	0.00	0.00	1.0%	0.6%	0.318	0.209	0.20%
Heavy Engineering Industries and Shipbuilding	0.725	0.006	0.83%	1.94	23.95	2.78	131	-3.6%	42.4%	0.34	0.47	8.2%	3.2%	0.960	0.442	0.29%
National Industries	0.201	0.002	1.01%	0.81	11.72	5.03	70	-8.6%	4.1%	0.01	0.05	6.8%	5.1%	0.260	0.186	0.16%
ACICO Industries	0.124	-0.003	-2.36%	0.56	NM	0.00	41	-3.1%	-10.8%	0.08	0.64	-1.9%	-0.5%	0.208	0.112	0.09%
Kuwait Company for Process Plant Construction a	0.320	0.003	0.95%	1.29	20.74	7.81	38	0.0%	-32.5%	0.03	0.08	6.1%	3.5%	0.528	0.308	0.08%
Ras Al Khaimah for White Cement and Constructi	0.144	-0.001	-0.69%	1.19	26.67	5.72	72	2.9%	14.3%	0.01	0.09	4.6%	3.7%	0.175	0.080	0.16%
Combined Group Contracting	0.457	0.001	0.22%	1.70	7.00	5.48	78	-0.4%	29.1%	0.04	0.10	26.3%	5.8%	0.500	0.308	0.17%
Kuwait and Gulf Link Transport	0.070	0.000	-0.14%	0.41	3.77	0.00	19	-3.6%	2.3%	0.00	0.00	11.6%	2.6%	0.106	0.050	0.04%
Shuaiba Industrial	0.171	0.000	0.00%	0.94	14.23	7.02	17	0.0%	-24.0%	0.00	0.00	6.6%	5.4%	0.310	0.163	0.04%
National Cleaning	0.045	0.003	7.14%	0.36	NM	0.00	10	4.9%	-20.9%	0.00	0.00	-13.9%	-4.1%	0.080	0.038	0.02%
Fujairah Cement Industries	0.035	-0.002	-4.93%	0.21	NM	0.00	12	-3.6%	-35.7%	0.00	0.01	-12.7%	-6.3%	0.069	0.028	0.03%
Mubarrad Holding	0.089	0.000	0.23%	0.69	7.53	5.63	15	-1.1%	-19.1%	0.00	0.00	9.3%	8.2%	0.130	0.076	0.03%
Specialities Group Holding	0.107	-0.001	-0.93%	0.57	11.63	6.29	17	-4.5%	-13.9%	0.01	0.13	5.0%	3.6%	0.164	0.090	0.04%
Salbookh Trading	0.019	-0.001	-4.00%	0.58	NM	0.00	2	-10.7%	-55.8%	0.00	0.01	-51.7%	-28.6%	0.072	0.018	0.00%
Metal and Recycling	0.077	0.000	0.00%	0.99	NM	0.00	7	0.0%	-18.9%	0.00	0.00	-12.0%	-2.0%	0.136	0.068	0.02%
Equipment Holding	0.039	0.002	4.05%	0.61	NM	0.00	3	-5.6%	-29.4%	0.00	0.00	-11.1%	-3.2%	0.079	0.031	0.01%
Jassim Transport & Stevedoring	0.345	0.011	3.29%	1.17	15.05	4.79	52	0.6%	-15.2%	0.01	0.12	8.0%	6.3%	0.450	0.307	0.12%
Total Industrials - 24 Companies							4,004			4.29	6.51					8.93%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.026	0.000	0.00%	1.19	4.40	10.33	291	0.0%	-4.1%	0.00	0.00	28.6%	5.5%	1.200	0.821	0.65%
Al Ahleia Insurance	0.552	0.000	0.00%	0.92	7.61	6.34	120	0.0%	9.3%	0.00	0.00	12.5%	4.4%	0.612	0.453	0.27%
Kuwait Insurance	0.489	0.000	0.00%	0.74	7.58	6.75	90	3.6%	26.4%	0.00	0.00	10.4%	6.1%	0.489	0.379	0.20%
Kuwait Reinsurance	0.295	0.000	0.00%	1.07	10.42	1.55	70	1.7%	16.9%	0.00	0.00	10.8%	3.4%	0.373	0.217	0.16%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.48	13.32	8.44	29	0.0%	0.0%	0.00	0.00	11.0%	2.1%	0.191	0.191	0.06%
Warba Insurance and Reinsurance	0.130	0.003	2.36%	0.56	9.04	7.87	22	-3.7%	-18.2%	0.16	1.25	6.2%	2.1%	0.176	0.121	0.05%
First Takaful Insurance	0.048	-0.003	-4.97%	0.63	298.75	0.00	5	-1.2%	-4.4%	0.00	0.00	0.2%	0.1%	0.081	0.034	0.01%
Wethaq Takaful Insurance	0.044	-0.003	-6.60%	0.39	22.98	0.00	5	15.2%	-13.8%	0.01	0.17	1.7%	1.7%	0.102	0.022	0.01%
Total Insurance - 8 Companies							632			0.17	1.42					1.41%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.729	0.000	0.00%	1.84	13.07	4.80	71	-5.9%	-11.1%	0.00	0.00	14.5%	11.6%	0.880	0.683	0.16%
Independent Petroleum Group	0.480	0.000	0.00%	0.88	16.08	6.25	87	8.6%	-18.4%	0.04	0.09	5.5%	1.0%	0.614	0.368	0.19%
Burgan for Well Drilling Trading and Maintenance	0.140	0.001	0.72%	0.48	10.99	2.10	34	0.0%	-2.8%	0.05	0.37	4.4%	1.4%	0.172	0.112	0.08%
Energy House Holding	0.025	-0.001	-4.15%	0.92	NM	0.00	19	-46.9%	-59.7%	0.01	0.24	-1.4%	-2.5%	0.086	0.024	0.04%
Gulf Petroleum Investment	0.020	0.000	1.01%	0.28	NM	0.00	9	-4.3%	-18.4%	0.01	0.39	-4.0%	-2.6%	0.031	0.013	0.02%
Senenergy Holding	0.041	0.002	6.15%	0.83	49.29	0.00	8	-3.7%	-15.5%	0.00	0.08	1.7%	1.4%	0.063	0.037	0.02%
Total Energy - 6 Companies							228			0.11	1.18					0.51%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.845	0.010	1.20%	1.93	17.88	1.58	1,049	1.9%	13.0%	0.90	1.07	11.2%	5.4%	0.887	0.715	2.34%
Salhia Real Estate	0.470	0.003	0.64%	1.56	20.09	3.06	242	-0.8%	-6.7%	0.01	0.01	7.9%	3.2%	0.578	0.428	0.54%
Commercial Real Estate	0.107	0.001	0.94%	0.65	11.00	4.72	188	-2.7%	-14.4%	0.05	0.44	6.2%	3.3%	0.140	0.098	0.42%
National Real Estate	0.158	0.000	0.00%	0.88	1.43	0.00	294	-5.4%	-14.2%	0.45	2.85	64.5%	38.6%	0.212	0.149	0.66%
Tamdeen Real Estate	0.345	0.000	0.00%	0.67	7.95	2.90	139	3.0%	1.8%	0.00	0.00	9.2%	3.9%	0.375	0.282	0.31%
Kuwait Real Estate	0.121	0.000	0.00%	0.88	14.74	2.41	112	-3.2%	-30.4%	0.17	1.38	6.0%	2.5%	0.187	0.114	0.25%
United Real Estate	0.083	-0.001	-1.19%	0.52	259.38	0.00	89	-1.2%	10.1%	0.00	0.01	0.2%	-0.1%	0.121	0.064	0.20%
First Dubai for Real Estate Development	0.059	-0.003	-5.33%	0.57	39.33	0.00	43	-8.3%	-44.2%	0.12	2.02	1.5%	1.2%	0.120	0.055	0.10%
Al Mazaya Holding	0.054	0.000	0.19%	0.55	49.00	0.00	34	-1.5%	-29.5%	0.03	0.47	1.1%	0.6%	0.089	0.051	0.08%
Ajial Real Estate Entertainment	0.282	0.000	0.00%	0.42	17.40	1.77	55	-2.4%	-7.2%	0.00	0.00	2.4%	2.0%	0.345	0.250	0.12%
Injazzat Real Estate Development	0.081	0.001	1.77%	0.48	6.85	6.32	27	-0.6%	-19.5%	0.07	0.90	7.0%	3.6%	0.114	0.070	0.06%
Munshaat Real Estate Projects	0.068	0.000	0.00%	2.10	12.85	0.00	22	-2.9%	-4.9%	0.00	0.00	17.4%	1.5%	0.081	0.047	0.05%
Aayan Real Estate	0.071	0.001	1.00%	0.50	68.17	0.00	29	-5.5%	-19.9%	0.00	0.01	0.7%	1.4%	0.105	0.066	0.07%
Al Argan International Real Estate	0.094	0.000	0.00%	0.31	34.25	0.00	24	2.7%	-20.1%	0.00	0.00	0.9%	0.3%	0.144	0.076	0.05%
Al-Enmaa Real Estate	0.069	-0.001	-1.57%	0.76	NM	0.00	31	-6.1%	-7.7%	0.05	0.72	-6.3%	NM	0.091	0.056	0.07%
Arkan Al Kuwait Real Estate	0.121	0.007	6.14%	0.88	14.96	5.26	30	0.0%	-2.4%	0.00	0.04	5.9%	1.9%	0.152	0.113	0.07%
Kuwait Business Town Real Estate	0.064	0.002	2.41%	0.80	17.74	0.00	37	0.6%	-21.7%	0.00	0.00	3.8%	2.8%	0.102	0.061	0.08%
Dalqan Real Estate	0.227	0.000	0.00%	2.03	210.19	0.00	14	-0.9%	4.6%	0.01	0.06	1.0%	1.0%	0.297	0.195	0.03%
Sokouk Holding	0.028	0.001	5.20%	0.66	NM	0.00	16	1.4%	-13.2%	0.01	0.46	-2.9%	-1.7%	0.038	0.020	0.04%
Tijara and Realestate Investment	0.060	0.000	0.67%	0.54	9.17	5.04	22	-0.7%	-2.0%	0.02	0.39	6.0%	3.2%	0.089	0.045	0.05%
Al-Arabiya Real Estate	0.036	0.000	0.85%	0.43	NM	0.00	18	-0.8%	-15.3%	0.02	0.53	-23.1%	-7.3%	0.052	0.032	0.04%
Aqar Real Estate Investments	0.066	0.001	0.76%	0.54	21.09	5.09	15	-2.2%	-16.2%	0.00	0.02	2.6%	2.1%	0.098	0.061	0.03%
Mashaer Holding	0.058	-0.001	-2.38%	0.68	NM	0.00	10	-1.7%	-17.7%	0.02	0.32	-6.5%	-3.2%	0.086	0.054	0.02%
Dar Al Thuraya Real Estate	0.170	0.000	0.00%	1.47	25.07	0.00	25	41.7%	61.9%	0.00	0.00	6.0%	5.3%	0.172	0.087	0.06%
Osos Holding Group	0.112	0.000	0.00%	0.98	8.92	8.93	12	-3.4%	6.7%	0.00	0.00	11.2%	7.1%	0.147	0.093	0.03%
Al Massaleh Real Estate	0.042	0.000	0.00%	0.69	NM	0.00	10	-0.2%	-19.8%	0.00	0.00	-15.4%	-3.2%	0.060	0.038	0.02%
Kuwait Remal Real Estate	0.015	0.000	-2.67%	1.87	NM	0.00	4	-5.2%	-23.6%	0.01	0.54	-110.3%	-12.4%	0.025	0.010	0.01%
Kuwait Real Estate Holding	0.038	0.000	0.00%	0.72	13.91	0.00	7	1.6%	-27.3%	0.00	0.00	5.1%	1.7%	0.059	0.036	0.02%
Taameer Real Estate Investment	0.024	-0.001	-3.24%	0.38	NM	0.00	5	-7.4%	-42.1%	0.01	0.40	-6.5%	-4.9%	0.054	0.020	0.01%
Sanam Real Estate	0.065	0.000	0.46%	0.86	29.15	0.00	8	-4.7%	-17.2%	0.00	0.01	2.9%	2.8%	0.100	0.056	0.02%
Mena Real Estate	0.034	-0.001	-3.72%	0.30	NM	0.00	5	-3.2%	-32.8%	0.00	0.14	-6.8%	-5.4%	0.105	0.030	0.01%
Al Masaken International Real Estate Developmen	0.034	-0.003	-6.85%	0.55	NM	0.00	3	-11.2%	-22.6%	0.02	0.60	-1.1%	-0.4%	0.069	0.028	0.01%
Real Estate Trade Centers	0.058	0.000	0.00%	0.32	24.27	0.00	8	0.7%	-17.1%	0.00	0.00	1.3%	1.1%	0.123	0.043	0.02%
Land United Real Estate	0.068	0.000	0.00%	0.60	NM	0.00	10	0.0%	-27.6%	0.00	0.00	-4.8%	-1.5%	0.144	0.052	0.02%
Total Real Estate - 34 Companies							2,638			1.97	13.39					5.89%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.088	0.000	0.00%	0.77	NM	0.00	9	5.4%	-6.4%	0.00	0.00	-3.4%	-3.0%	0.116	0.080	0.02%
Total Technology - 1 Companies				0.77	NM	0.0%	9			0.00	0.00	-3.40%	-2.96%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.588	-0.002	-0.34%	2.14	13.90	5.59	2,544	-2.8%	-1.2%	1.74	2.95	15.6%	4.3%	0.698	0.569	5.68%
Kuwait Telecommunications	0.622	-0.003	-0.48%	2.79	14.31	4.80	621	-3.4%	45.5%	0.10	0.16	20.1%	10.9%	1.189	0.418	1.39%
National Mobile Telecommunications	1.070	-0.007	-0.65%	1.02	16.21	3.25	536	-2.4%	71.5%	0.00	0.00	6.2%	3.6%	1.280	0.615	1.20%
AAN Digital Services	0.016	0.000	0.00%	0.60	NM	0.00	14	0.0%	-2.4%	0.00	0.00	NM	NM	0.020	0.014	0.03%
Hayat Communications	0.062	-0.005	-6.75%	0.50	NM	0.00	5	-10.4%	-41.3%	0.00	0.02	-0.7%	-0.3%	0.124	0.062	0.01%
Telecom - 5 Companies							3,721			1.84	3.13					8.30%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.205	-0.001	-0.49%	2.31	15.70	8.74	226	2.0%	-10.1%	0.05	0.25	19.1%	2.9%	0.247	0.194	0.50%
Total Utilities - 1 Companies							226			0.05	0.25					0.50%

Total Market 157 Companies				2.15	25.92	3.56	44,813			47.30	285.96					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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